

STEVE M. WINDHAM, LLM, MBA, EA Accounting, Bookkeeping, & Taxation Services Advisory & Consulting Services

Sunday, December 18, 2022

RE: Year-End 2022 Update

Dear Clients,

Hello and season's greetings! I wish all of you a Merry Christmas, Happy New Year, and Happy Holidays!

Some of you like to meet me at my home for your tax appointment. Unfortunately, we are not going to be able to do that this year. My companion, Isabel, is battling breast cancer. She had surgery a few months back, she has just finished her chemotherapy treatment, and her radiation treatment begins in January. Because of this, we have to minimize her risk of getting sick and she is just not up to having visitors. Her prognosis is very good, she is currently cancer-free, and we are very optimistic for her recovery. I would like to thank all of you who have called to wish her well and to encourage her!

If you like, I will be able to meet with you in-person, but it will have to be at your home, business, or a local coffee shop. If you simply wish to drop-off and pick-up your paperwork at my front porch, we can also do that. I can also accept your paperwork via snail mail, email, and fax. Telephone, WhatsApp, and Zoom appointments are also available.

Another option that I am exploring is implementing a secure client portal that will allow us exchange documents, electronically sign documents, and for delivery of your tax return—all on your computer or smart phone. If this interests you, please let me know.

I am pleased to announce that I am now teaching accounting, online at the University of Idaho, which is Idaho's premier institution of higher education. I am also in the hiring process to teach accounting, in-person at another school that is local to the Vacaville area. If you are interested in taking a course in accounting, please let me know.

Should you have any questions, please do not hesitate to contact me.

Thank you!

Steve M. Windham

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